HARRIS-STOWE STATE UNIVERSITY OFFICE OF FINANCIAL ASSISTANCE

OBTAINING TAX TRANSCRIPTS

OPTION 1: Print Tax Transcripts Online

- Visit <u>www.IRS.gov</u>
- Under *Tools*, select "Get transcripts of your records"
- Choose "Get transcript online"
- Create an account
- Choose "Higher Education/Student Aid"
- Select the year in question under "Return Transcript"
- Print the document

OPTION 2: Request a Copy In-Person

- Free of charge
- Documents will be given to you immediately

Robert Young Federal Building

1222 Spruce Street St. Louis, MO 63102

OPTION 3: Request a Copy By Phone (will be mailed within 7-14 business days)

- Call the IRS at 1-800-829-1040
- Follow prompts for the language choice
- Select prompt that will allow you to speak with a live representative
- Keep the original copy and submit a photo-copy to the Office of Financial Assistance

OPTION 4: Update FAFSA Using IRS Data Retrieval Tool (processed within 3-5 business days)

- Log into your FAFSA at <u>www.fafsa.ed.gov</u>
- Select Make FAFSA Corrections
- Click on Financial Information tab
- If you answered "No" to all three questions at the top, click on "Link to IRS"
- Click "Leave FAFSA website". Your personal information is secure.
- Input your information *exactly* how it appears on your taxes (same name, address, and filing status)
- Click Submit
- Click on the box that says *Transfer Now* once your financial information appears
- Don't change any of the information transferred to your FAFSA from the IRS website
- Sign and submit your FAFSA